

**Patient Information**

Patient Name:		Date of Birth:	Age:	Sex:
Race:		Ethnicity:		Primary Language:
Address: (City, State, Zip)				
Billing Address:		SSN:		
Employment: Full/Part/None		Employer:		
Primary Phone #:	Work Phone #:	Cell Phone #:		
Email Address: (used to set up your patient portal)				

**Emergency Contact**

Name:	Relationship:	Phone:
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**Insurance Information**

Primary Insurance: Copay:	Secondary Insurance: Copay:
Certificate#/Policy ID:	Certificate #/Policy ID:
Group Number:	Group Number:
Subscriber Name/ DOB/Relationship:	Subscriber Name/ DOB/Relationship:

**Referrals**

Referring Physician:	How did you hear about us? (Referring doctor, friend, family, self referral, internet, magazine, newspaper, advertisement, other)
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**Primary Care**

Primary Care Physician:	Last Office Visit:
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**Authorization To Pay Benefits To Physician:** I authorize the release of medical or other information necessary to process health insurance claims. I also request payment of benefits to my provider when they accept assignment.

**Authorization To Release Medical Information:** I hereby authorize my Provider to release any information necessary for my course of treatment.

**I certify that the above information is correct as of the date signed.**

\_\_\_\_\_  
**Patient (or Responsible Party) signature**

\_\_\_\_\_  
**Date**

**(Please read and sign)**

I, the undersigned, hereby consent to the following Treatment:

- Administration and performance of all treatments
- Administration of any needed anesthetics
- Performance of such procedures as may be deemed necessary or advisable in the treatment of this patient
- Use of prescribed medication
- Performance of diagnostic procedures/tests and cultures
- Performance of other medically necessary or advisable based on the judgment of the attending physician or their assigned designees

I fully understand that this is given in advance of any specific diagnosis or treatment.

I intend this consent to be continuing in nature even after a specific diagnosis has been made and treatment recommended. The consent will remain in full force until revoked in writing.

I understand that **Southwest Spine and Pain Center** may include consent at satellite offices under common ownership.

I, the undersigned, acknowledge that **Southwest Spine and Pain Center** will use and disclose my information for the purposes of treatment, payment, and healthcare operations as described in the Notice Privacy Practices.

A photocopy of this consent shall be considered as valid as the original.

I acknowledge that I am able to have access to a complete copy of the Southwest Spine and Pain Center "Notice of Privacy Practices". I understand that if I have questions or complaints that I should contact the Privacy Official. **Patient Initials:** \_\_\_\_\_

**Medicare Patients:** I authorize to release medical information about me to the Social Security Administration or its intermediaries for my Medicare claims. I assign the benefits payable services to **Southwest Spine and Pain Center**.

**I certify that I have read and fully understand the above statements and consent fully and voluntarily to its contents.**

\_\_\_\_\_  
**Patient (or Responsible Party) signature**

\_\_\_\_\_  
**Date**

**Authorization to release or use information for treatment, payment, or healthcare options**

I hereby authorize the release or use of my individually identifiable health information (protected health information or PHI) and medical information by Southwest Spine and Pain in order to carry out treatment, payment, or health care options. You should review the Practice's Notice of Privacy Practices for a more complete description of the potential release and use of such information, and you have the right to review such Notice prior to signing the Consent form.

We reserve the right to change the terms of its Notice of Privacy Practices at any time. If we do make changes to the terms of its Notice of Privacy Practices, you may obtain a copy of the revised notice by writing our practice or requesting a copy from our front desk staff. You retain the right to request that we further restrict how your protected health information is released or used to carry out treatment, payment, or health care operations. Our practice is not required to agree to such requested restrictions; however, if we do agree to your requested restriction(s), such restrictions are then binding on the Practice.

**I agree and consent to releasing information to me in the following manners:**

**VIA PRIMARY PHONE NUMBER** **PLEASE INITIAL**

- OK TO LEAVE DETAILED MESSAGE \_\_\_\_\_
- LEAVE CALL BACK NUMBER ONLY \_\_\_\_\_

**VIA TEXT MESSAGE** **PLEASE INITIAL**

- OK TO SEND DETAILED TEXT MESSAGE \_\_\_\_\_
- OK TO SEND ELECTRONIC STATEMENT \_\_\_\_\_

**VIA EMAIL** **PLEASE INITIAL**

- OK TO SEND DETAILED MESSAGE \_\_\_\_\_
- EMAIL ADDRESS: \_\_\_\_\_

Check this box if you do not want to receive any additional information or materials from Southwest Spine and Pain Center.

**PERMISSION TO RELEASE TO FOLLOWING INDIVIDUALS**  
(medical records, billing, payment, appointments, healthcare options)

\_\_\_\_\_

**By signing below, I attest that the information provided above is true and accurate.**

\_\_\_\_\_  
**Patient (or Responsible Party) signature**

\_\_\_\_\_  
**Date**

**FINANCIAL AGREEMENT**

Thank you for choosing us as your pain clinic. Our team of providers is committed to providing you with quality and affordable health care. We ask all patients to review and sign this policy, asking questions as necessary. A copy will be provided to each patient upon request.

1. **Insurance:** We accept assignment and participate in most insurance plans. If your insurance is not a plan we participate in, payment in full is expected at each visit. Knowing your insurance benefits is your responsibility. Please contact your insurer with any questions you may have regarding your coverage to receive the maximum benefit. \_\_\_\_\_ *(initial)*
2. **Patient payment:** All copayments and deductibles are to be paid at the time of service. This arrangement is part of your contract with your insurance company. \_\_\_\_\_ *(initial)*
3. **Registration:** All patients must complete our patient information form, which will be entered into our medical records system to maintain accurate information for proper billing. We must obtain a copy of your driver's license and current valid insurance card to provide proof of insurance. If you fail to provide us with correct insurance information, or your insurance changes and you fail to notify us in a timely manner, you may be responsible for the balance of the claim. Many insurance companies have a time limit as to when claims can be filed; For example, if a claim is not received within 30 days of the date of service, it can be deemed ineligible for payment and you will be responsible for the balance if you fail to provide us with complete and accurate information. \_\_\_\_\_ *(initial)*
4. **Claims:** We will submit your claims and assist you in any way we reasonably can to help get your claims paid. Your insurance company may not accept information from our office and may need information from you. It is your responsibility to comply with their request. Please be aware that the balance of your claim is your responsibility whether your insurance company pays or not. Your insurance benefit is a contract between you and your insurance company. \_\_\_\_\_ *(initial)*
5. **Uninsured patients:** We offer a cash pay discount to our patients who do not have insurance. Please be advised that the discount is only good when the charges are paid at the time of service. If the charges are not paid at the time of service, the discount will be removed and payment of the full charge will be expected before the next visit. If a balance remains, you will receive a monthly statement that is due upon receipt. Any account balance over 90 days will be subject to review for collection action. \_\_\_\_\_ *(initial)*
6. **Credit and collection:** If your account is more than 90 days past due, you will receive a letter stating that you have 20 days to pay your account in full. Partial payments will not be accepted unless otherwise negotiated. Please be aware that if a balance remains unpaid, it may be sent to a collection agency. In the event any amount is referred to a third party debt collection agency, you agree that in addition to any other amount allowed for by law, (such as interest, court costs, reasonable attorney's fees, etc), you will also be responsible for a collection fee of up to 40% of the principal amount owing as allowed by Utah code Annotated, sec.12-1-11. \_\_\_\_\_ *(initial)*
7. **Missed appointments:** Our policy is to charge up to \$50 for missed appointments (no shows) not canceled within 24 hours of appointment time. These charges will be your responsibility and billed directly to you. Please help us serve you better by keeping your regularly scheduled appointment. \_\_\_\_\_ *(initial)*
8. **Credit Card:** Patient agrees to have credit card on file.

Thank you for reviewing our patient financial policy. Please let us know if you have any questions regarding the policy.

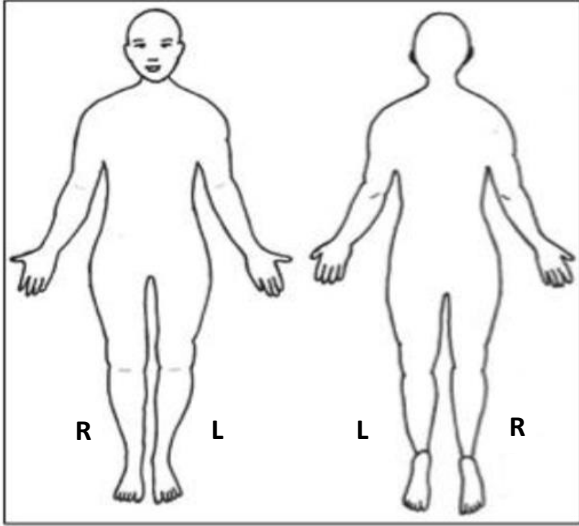
By signing below, you acknowledge the terms of the policy and agree to be bound by them.

\_\_\_\_\_  
**Patient (or Responsible Party) signature**

\_\_\_\_\_  
**Date**

Location of Pain: \_\_\_\_\_

Shade the area of your **WORST** pain:



Height: \_\_\_\_ft \_\_\_\_inch Weight: \_\_\_\_lbs

**Onset of Pain:**

Sudden  Gradual

**Severity of Pain:**

Mild  Moderate  Severe

Intensity of Pain at **Best**: (circle #)

0  1  2  3  4  5  6  7  8  9  10

Intensity of Pain at **Worst**: (circle #)

0  1  2  3  4  5  6  7  8  9  10

Intensity of Pain on **Average**: (circle #)

0  1  2  3  4  5  6  7  8  9  10

**Description of Pain:**

Aching  Burning  Sharp  
 Shooting  Tingling  Numbness  
 Throbbing  Deep  Dull  
 Pins and Needles

**Pain Pattern:**

Constant  Intermittent

**Course of Pain:**

Gradual worsening  Gradual Improving  
 Rapidly worsening  Rapidly Improving  
 Recurrent  Without Change

**Duration of Pain:**

Years (How Many? \_\_\_\_\_)  
 Months (How Many? \_\_\_\_\_)  
 Weeks (How Many? \_\_\_\_\_)

**Pain Aggravated by:**

Nothing  Sneezing  Coughing  
 Bowel Movements  Bending  Twisting  
 Lifting  Sitting  Standing  
 Walking  Lying down

**Pain Relieved by:**

Nothing  Rest  Change in Position  
 Sitting  Standing  Bending Forward  
 Exercise  Physical Therapy  Medication  
 Heat  Ice

**Daily Activities Impaired by Pain:**

None  Work  Sleeping  
 Eating  Using Toilet  Intimacy  
 Dressing  Getting up from Bed/Chair  
 Bathing  Exercise

**Tried & Failed:**

Physical therapy  Chiropractic Care  Massage  
 Bracing  Modification of Activity  Heat  
 Ice  NSAIDS  Opiates  
 Unable to tolerate NSAIDS

**Assistive Devices:**

None  Cane  Walker  Wheelchair  Brace  Corset

**Accident/ Injury:**

Are you currently involved in litigation regarding your injury? Y/N  
 Is your pain a work-related injury? Y/N  
 Is Worker's Compensation involved? Y/N  
 Date of Accident/Injury: \_\_\_\_\_

**Review of Systems: (Please mark *all that apply*)**

**Constitutional:**  
 Chills/Fever

**Respiratory:**  
 Asthma                       Shortness of Breath

**Cardiovascular:**  
 Chest Pain                       Heart Stent  
 High Blood Pressure               History of Heart Attack  
 Irregular/Rapid Heart Rate       Swelling of Legs

**Musculoskeletal:**  
 Muscle Cramps/Spasms               Muscle Weakness  
 Restricted Motion                       Arthritis

**Psychiatric:**  
 Anxiety                       Depression

**Skin:**  
 Rashes

**Neurological:**  
 Buttock Numbness Saddle Anesthesia               Tingling  
 Incontinence                       Leg Weakness                       Arm Weakness  
 Neuropathy                       Numbness                       Urinary Retention  
 Seizures                       Strokes                       Headaches  
 TremorS                       Trouble Walking

**Hematologic/Lymph:**  
 Bleeding Easily/Bruisability                       Blood Clots

**Allergies:** \*Please specify reaction to allergy

Contrast Dye: \_\_\_\_\_  Iodine: \_\_\_\_\_  
 Latex: \_\_\_\_\_  Penicillin: \_\_\_\_\_  
 Sulfa: \_\_\_\_\_  Versed: \_\_\_\_\_  
 Fentanyl: \_\_\_\_\_  Other: \_\_\_\_\_

**Medications:**

**Current Prescriptions: (include all Rx's)**

Medication	Dose (mg)	Frequency
1. _____	_____	_____
2. _____	_____	_____
3. _____	_____	_____
4. _____	_____	_____
5. _____	_____	_____
6. _____	_____	_____
7. _____	_____	_____
8. _____	_____	_____
9. _____	_____	_____
10. _____	_____	_____

**ARE YOU TAKING ANY BLOOD THINNERS? If YES, please list:**  
 1. \_\_\_\_\_ 2. \_\_\_\_\_

**Previously Tried Pain Medications:**

1. \_\_\_\_\_ Reason Discontinued: \_\_\_\_\_  
 2. \_\_\_\_\_ Reason Discontinued: \_\_\_\_\_  
 3. \_\_\_\_\_ Reason Discontinued: \_\_\_\_\_

**Immunization History:**

Date of last flu vaccination: \_\_\_\_\_

**Past Medical History:**

<input type="checkbox"/> Arthritis	<input type="checkbox"/> Osteoporosis	<input type="checkbox"/> Thyroid Disease
<input type="checkbox"/> Depression	<input type="checkbox"/> Asthma	<input type="checkbox"/> COPD
<input type="checkbox"/> Sleep Apnea	<input type="checkbox"/> Cancer	<input type="checkbox"/> Diabetes
<input type="checkbox"/> GI Ulcer	<input type="checkbox"/> HIV/AIDS	<input type="checkbox"/> Kidney Disease
<input type="checkbox"/> Liver Disease	<input type="checkbox"/> Atrial Fibrillation	<input type="checkbox"/> Hypertension
<input type="checkbox"/> Seizures	<input type="checkbox"/> Shingles	<input type="checkbox"/> Stroke
<input type="checkbox"/> Coronary artery disease	<input type="checkbox"/> Other: _____	

**Previous Imaging:**

X-ray Date: \_\_\_\_\_ Body Region: \_\_\_\_\_

MRI Date: \_\_\_\_\_ Body Region: \_\_\_\_\_

CT Scan Date: \_\_\_\_\_ Body Region: \_\_\_\_\_

EMG Date: \_\_\_\_\_ Body Region: \_\_\_\_\_

Bone Scan Date: \_\_\_\_\_ Body Region: \_\_\_\_\_

Facilities:  IHC     Revere     Other: \_\_\_\_\_

**Previous Evaluations:**

None                       Pain Management                       Orthopedic Surgeon  
 Neurosurgeon     Urgent Care                       Emergency Room  
 Primary Care     Psychologist                       Neurologist  
 Rheumatologist

**Previous Physical Therapy or Chiropractic Care:**

None                       Yes- Please indicate below

For what body region? \_\_\_\_\_

Dates: \_\_\_\_\_ # of Sessions: \_\_\_\_\_

Percentage of Relief: \_\_\_\_\_%

**Previous Procedures:**

<input type="checkbox"/> None	<input type="checkbox"/> Facet Injection
<input type="checkbox"/> Radiofrequency Ablation	<input type="checkbox"/> Epidural Injection
<input type="checkbox"/> Kyphoplasty	<input type="checkbox"/> SI Joint Injection
<input type="checkbox"/> Other _____	<input type="checkbox"/> Hip Injection

**Relief:** Mild Moderate Significant

Duration: Days \_\_\_\_\_ Weeks \_\_\_\_\_ Months \_\_\_\_\_

Doctors Name: \_\_\_\_\_ Date: (mm/yy) \_\_\_\_\_

Facility: \_\_\_\_\_

**Previous Spine Surgery:**

None       Yes- Please indicate below

Type: \_\_\_\_\_

Date: \_\_\_\_\_

Surgeon: \_\_\_\_\_

Relief: Mild   Moderate   Significant

Duration: Days \_\_\_\_ Weeks \_\_\_\_ Months \_\_\_\_

Type: \_\_\_\_\_

Date: \_\_\_\_\_

Surgeon: \_\_\_\_\_

Relief: Mild   Moderate   Significant

Duration: Days \_\_\_\_ Weeks \_\_\_\_ Months \_\_\_\_

**Surgical History:**

<input type="radio"/> None	<input type="radio"/> Brain surgery	<input type="radio"/> Plastic/Cosmetic
<input type="radio"/> Appendectomy	<input type="radio"/> Cholecystectomy	<input type="radio"/> Splenectomy
<input type="radio"/> Thyroidectomy	(Gallbladder Removal)	<input type="radio"/> Hysterectomy
<input type="radio"/> Hernia Repair	<input type="radio"/> Prostate Surgery	<input type="radio"/> Bowel Resection
<input type="radio"/> Mastectomy	<input type="radio"/> Heart Bypass Surgery	<input type="radio"/> Heart Valve
<input type="radio"/> Pacemaker	<input type="radio"/> Coronary Artery Stent	
<input type="radio"/> Shoulder Surgery	<input type="radio"/> Carpal Tunnel	<input type="radio"/> Spine Surgery
<input type="radio"/> L <input type="radio"/> R	<input type="radio"/> L <input type="radio"/> R	<input type="radio"/> Cervical
<input type="radio"/> Hip Surgery	<input type="radio"/> Knee Surgery	<input type="radio"/> Thoracic
<input type="radio"/> L <input type="radio"/> R	<input type="radio"/> L <input type="radio"/> R	<input type="radio"/> Lumbar
<input type="radio"/> Other: _____		

**Social History:**

Alcohol Use:

Do You Drink? Y / N    If Yes, servings per week: \_\_\_\_

Beer: \_\_\_\_ Wine: \_\_\_\_ Hard Liquor: \_\_\_\_

Tobacco Use:

Never Smoked     Former Smoker

Current Smoker:    Light <10    Heavy >10

Tobacco Type: (Cig, Chew, Vape,Etc): \_\_\_\_\_

ORT:

Has anyone in your family had a history of:

Alcohol Abuse (1-3)     Illegal Drugs (2-3)

Prescription Drug Abuse (4-4)     None

Have YOU ever had a history of:

Alcohol Abuse (3-3)     Illegal Drugs (4-4)

Prescription Drug Abuse (5-5).     None

Please mark your age group:

0-16     16-45 (1-1)     45+

Have you had a history of preadolescent sexual abuse?

Yes (3-0)     No

Have you ever been diagnosed with:

Attention Deficit Disorder (ADD) (2-2)

Obsessive Compulsive Disorder (OCD) (2-2)

Bipolar Disorder (2-2)

Schizophrenia Disorder (2-2)

Depression (1-1)

None

**Please list any medications you would like refilled or renewed at your visit today:**

Medication Name:	Pharmacy:

Health Fusion #: \_\_\_\_\_

Date of completion: \_\_\_\_\_

## Health and Wellness Questionnaire

At Southwest Spine and Pain Center, we believe in providing the best care possible. Answering the following questions will help us understand your needs in multiple areas of your life and how we can best help you to be well. Participation is voluntary. You are free to stop at any time, or to leave questions blank if you would prefer not to answer them. However, the more information we have, the better able we are to provide quality care.

1. In general, would you say your health is:

- Excellent    Very Good    Good    Fair    Poor

2. In general, please rate how well you carry out your usual social activities and roles. (This includes activities at home, at work and in your community, and responsibilities as a parent, child, spouse, employee, friend, etc.)

- Excellent    Very Good    Good    Fair    Poor

3. In general, how would you rate your physical health?

- Excellent    Very Good    Good    Fair    Poor

4. To what extent are you able to carry out your everyday physical activities such as walking, climbing stairs, carrying groceries, or moving a chair?

- Completely    Mostly    Moderately    A little    Not at all

5. How would you rate your fatigue on average?

- None    Mild    Moderate    Severe    Very severe

6. How would you rate your pain on average?

(No Pain)   0   1   2   3   4   5   6   7   8   9   10   (Worst Imaginable Pain)

7. In general, would you say your quality of life is:

- Excellent    Very Good    Good    Fair    Poor

8. In general, how would you rate your mental health, including your mood and your ability to think?

- Excellent    Very Good    Good    Fair    Poor

9. How often have you been bothered by emotional problems such as feeling anxious, depressed, or irritable?

- Never    Rarely    Sometimes    Often    Always

10. In general, how would you rate your satisfaction with your social activities and relationships?

- Excellent    Very Good    Good    Fair    Poor

**Continue on next page →**

1 of 2



11. In the past 7 days, my sleep quality was:

- Very Good     Good     Fair     Poor     Very Poor

12. In general, would you say your nutrition is:

- Very Good     Good     Fair     Poor     Very Poor

13. In general, would you say your fitness is:

- Very Good     Good     Fair     Poor     Very Poor

**Over the last 2 weeks, how often have you been bothered by any of the following problems?**

14. Feeling nervous, anxious or on edge.

- Not at all     Several Days     More than Half Days     Nearly Every Day

15. Not being able to stop or control worrying.

- Not at all     Several Days     More than Half Days     Nearly Every Day

16. Little interest or pleasure in doing things.

- Not at all     Several Days     More than Half Days     Nearly Every Day

17. Feeling down, depressed, or hopeless.

- Not at all     Several Days     More than Half Days     Nearly Every Day

18. Are past or present experiences with any of the following impacting you in your life in a negative way?

- Yes     No    Abuse  
 Yes     No    Violence (e.g., domestic, work, military)  
 Yes     No    Military service or combat  
 Yes     No    Unexpected death of a family member or friend (i.e. suicide, accidents, etc)

19. Please answer these questions based on the **last 12 months**. These questions refer to use of alcohol, illegal drugs, prescription drugs not prescribed to you, or misuse of your prescriptions. **Do not** check “yes” in reference to taking your prescription medications as prescribed by your doctor.

- Yes     No    Have you felt you ought to cut down on your drinking or drug use?  
 Yes     No    Have people annoyed you by criticizing your drinking or drug use?  
 Yes     No    Have you felt bad or guilty about your drinking or drug use??  
 Yes     No    Have you ever had a drink or used drugs first thing in the morning to steady your nerves or to get rid of a hangover?